



State of Wisconsin

Department of Administration

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Consolidated Annual Performance And Evaluation Report

April 1, 2023- March 31, 2024

State of Wisconsin ■ Tony Evers, Governor
Department of Administration ■ Kathy Blumenfeld,
Secretary

Table of Contents

CR-05 Goals and Outcomes	3
CR-10 Racial and Ethnic composition of families assisted	13
CR-15 Resources and investments	14
CR-20 Affordable Housing	21
CR-25 Homeless and Other Special Needs	25
CR-30 Public Housing	256
CR-35 Other Actions	30
CR-40 Monitoring	39
CR-45 CDBG	42
CR-50 HOME (HOME grantees only)	43
CR-55 HOPWA (HOPWA grantees only)	47
CR-60 ESG 91.520(g) (ESG Recipients only)	50
CR-65 ESG Persons Assisted (ESG recipients only)	56
CR-70 ESG Assistance Provided (ESG recipients only)	57
CR-75 ESG Expenditures (ESG recipients only)	58
Additional Accomplishments Reporting	60

CR-05 GOALS AND OUTCOMES

Progress the jurisdiction has made in carrying out its Strategic Plan and its Action Plan

CDBG

The number of businesses assisted with CDBG economic development program (CDBG-ED) funds was higher than anticipated. Under the current lending environment, businesses are finding conventional loans more advantageous than the underwriting, compliance, and long-term reporting commitments required for CDBG-ED funding. DEHCR has worked with stakeholders to raise awareness of the program through hosting training sessions and providing technical assistance to local governments and consultants. DEHCR has also updated its policies to make CDBG-ED funds less burdensome with the hopes of stimulating interest in the program. These efforts were successful in PY 23 to increase interest and exceed the goals of the program.

DEHCR provided training through the annual application and implementation trainings. During PY 2022, DEHCR finalized the CDBG-CLOSE program. DEHCR will continue to monitor the use of CDBG-CLOSE funds to ensure conformance with all applicable regulations. With the transition to all grants made from CDBG-ED funds, DEHCR has resolved the issues surrounding CDBG-ED awards.

The number of communities assisted with CDBG Planning (CDBG-PLNG) remains low. DEHCR received four applications during the program year and funded four. DEHCR staff promotes the planning program through contact with consultants, units of local government staff, and providing presentations at professional organization events. Planning utilization has historically been a challenge due to projects needing to meet a national objective and result in an eligible activity outcome. DEHCR accepts PLNG applications on an on-going basis to stimulate interest in the program.

The number of persons assisted with CDBG funds for public facilities projects (CDBG-PF) exceeded expectations. DEHCR received 38 accepted applications in the 2023 program year and funded 21. The CDBG-PF program continues to be in high demand with many non-entitlement communities facing challenges with aging public infrastructure. DEHCR anticipates the high demand for CDBG-PF dollars to continue in the coming years.

Through the eighth full year of operation under the CDBG Housing Regions program (CDBG-H), program funds and services were made available to all eligible Wisconsin communities. This effort assisted in meeting geographic needs of the program. Contracted grantees were required to meet minimum low-income (30 percent of funds expended) thresholds to target and provide services to that population.

During PY 20, CDBG-CV funds were received to prevent, prepare for, and respond to COVID-19. Eligible CDBG-CV programs in this CAPER continued from the prior program year. During PY 23, the following objectives were met: create economic opportunities, provide decent affordable housing opportunities, create suitable living environments.

HOME

The average amount of HOME-HHR assistance provided to homebuyers in Program Year 2023 was slightly higher than planned by approximately 20 percent (\$19,803 planned versus \$24,772 actual) which is outside the variance rate for the program. Higher assistance amounts were needed to meet

affordability goals. To make more homes affordable to Low-Moderate Income (LMI) families, a greater supply of available housing was required.

The average amount of assistance provided to homeowners for rehabilitation in Program Year 2023 was lower than planned (\$47,360 planned versus \$41,08 actual) which is inside the variance rate for the program. The lower cost can be attributed to scope of work that needs to be done coupled with local market conditions. Again, a lack of available houses to rehabilitate was experienced in Wisconsin.

HOME-RHD accepted applications during two formal competitions held in June and October of 2023 with a total of 10 applications received. HOME-RHD also provides an opportunity for small developers to apply for funding through a rolling application process. HOME-RHD funding provided for construction, and/or rehabilitation of 120 affordable rental units.

HOME-TBRA provided rental assistance to 606 households which were homeless or at risk of homelessness. Households served were significantly below goals for the program year; however, the average amount of assistance provided was 43.7% higher than in PY 22. This higher assistance can be attributed to increasing rent costs, increasing security deposit requirements, and the increased demand for rent assistance from the public. Lack of available, affordable housing coupled with low Fair Market Rental rates contributed to the State's inability to serve additional households during PY 23. 13 out of 15 grantees awarded TBRA funding in PY22 were awarded TBRA funding in PY23 through a competitive application process. Two new grantees were awarded funding for this program year bringing the total to 15 grantees.

All HOME TBRA grantees are required to affirmatively market their programs to all qualifying members of their target populations, which include people who are homeless or at risk of homelessness. Through program efficiencies undertaken in Substantial Amendment #4, the State has considerably expanded its service area and numbers of households served through the HOME- TBRA program. The state also continued a service approach which required grantees to cover more than one county. Program year 2023 grantees' received contracts after a competitive application to provide additional coverage and opportunity for recipients to fully utilize funding.

ESG

The ESG program has made significant progress towards its goals. The ESG program overall served more than the total number of persons anticipated in each of the goals; however, the amount exceeded between the different goals or ESG project types was uneven compared to the Action Plan goals. Almost twice as many persons were served with homelessness prevention and other services compared to goals. Shelter and tenant-based rental assistance/rapid re-housing also exceeded goals; however, not by the same margin. There are several explanations for this.

- The number of shelter nights has increased, likely due to the lessening of COVID restrictions, which allowed for higher shelter capacity, closer to pre-pandemic levels.
- There was a significant increase in persons served in homelessness prevention. This is likely due to the expiration of eviction moratoria as well as the importance of keeping persons in existing housing due to the limited rental market.
- Rapid re-housing providers across the state are having difficulties identifying housing for clients to move into. A lack of available rental housing across rural Wisconsin is preventing greater successes. This prolongs periods of homelessness and means that fewer households are served. Providers are engaging landlords, and work with households to address barriers to housing.

- Emergency shelters are focused on prioritization using coordinated entry and diversion. Some households who have low barriers to housing may not be enrolled in a rapid re-housing program because they are capable of obtaining housing quickly on their own. This causes the program to have a higher cost per person, but will result in more persons in the state exiting homelessness.
- The focus on rapid re-housing has meant that some grantees have shifted resources towards rapid re-housing programs. The state is supportive of this approach as it is an overall more efficient use of ESG funding.

HOPWA

Short-term rental, mortgage, utility, TBRA, and supportive services assistance was provided to 160 households with HOPWA funding.

HTF

The Wisconsin Housing and Economic Development Authority (WHEDA) submitted the 2023 allocation plan, with the goal of creating 92 units through the Housing Trust Fund program for the extremely low-income. WHEDA conducted one competitive round of applications for the allocation of HTF, in concurrence with the LIHTC application cycle, in December 2023.

During PY 23, three projects supported with HTF funding completed construction and 59 units were placed into service. In addition, during the program year, there were 17 projects funded from previous allocations of Housing Trust Funds that closed on the funding, resulting in 183 units that are currently under construction.

Accomplishments – Program Year

Goal	Category	Outcome																									
Rehabilitate Owner Occupied Housing	Affordable Housing	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Homeowner Housing Rehabilitated</td><td>1,114</td><td>341</td><td>Household Housing Unit</td><td>30.61%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Homeowner Housing Rehabilitated	1,114	341	Household Housing Unit	30.61%															
Indicator	Expected	Actual	Unit of Measure	Percent complete																							
Homeowner Housing Rehabilitated	1,114	341	Household Housing Unit	30.61%																							
Rehabilitate Rental Housing	Affordable Housing	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Rental units rehabilitated</td><td>267</td><td>6</td><td>Household Housing Unit</td><td>2.25%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Rental units rehabilitated	267	6	Household Housing Unit	2.25%															
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Build New Rental Housing	Affordable Housing	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Rental units constructed</td><td>128</td><td>326</td><td>Household Housing Unit</td><td>254.69%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Rental units constructed	128	326	Household Housing Unit	254.69%															
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Rental units constructed	128	326	Household Housing Unit	254.69%																							
Provide Down Payment Assistance to Homebuyers	Affordable Housing	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Direct Financial Assistance to Homebuyers</td><td>342</td><td>140</td><td>Households Assisted</td><td>40.94%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Direct Financial Assistance to Homebuyers	342	140	Households Assisted	40.94%															
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Provide Tenant-Based Rental Assistance	Affordable Housing	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Tenant-based rental assistance / Rapid Rehousing</td><td>1,997</td><td>606</td><td>Households Assisted</td><td>30.35%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Tenant-based rental assistance / Rapid Rehousing	1,997	606	Households Assisted	30.35%															
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Provide Homeless Assistance	Homeless	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Tenant-based rental assistance / Rapid Rehousing</td><td>1,638</td><td>2,348</td><td>Households Assisted</td><td>143.55%</td></tr><tr><td>Homeless Person Overnight Shelter</td><td>14,000</td><td>19,522</td><td>Persons Assisted</td><td>139.44%</td></tr><tr><td>Homelessness Prevention</td><td>4,000</td><td>7,134</td><td>Persons Assisted</td><td>178.35%</td></tr><tr><td>Other</td><td>1,000</td><td>1,621</td><td>Other Households Assisted</td><td>162.10%</td></tr></table> *No longer a valid project type within HMIS; replaced with Services Only	Indicator	Expected	Actual	Unit of Measure	Percent complete	Tenant-based rental assistance / Rapid Rehousing	1,638	2,348	Households Assisted	143.55%	Homeless Person Overnight Shelter	14,000	19,522	Persons Assisted	139.44%	Homelessness Prevention	4,000	7,134	Persons Assisted	178.35%	Other	1,000	1,621	Other Households Assisted	162.10%
Indicator	Expected	Actual	Unit of Measure	Percent complete																							
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Other	1,000	1,621	Other Households Assisted	162.10%																							
Assist Communities with Public Facilities Projects	Non-Housing Community Development	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit</td><td>58,005</td><td>166,174</td><td>Persons Assisted</td><td>286.48%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	58,005	166,174	Persons Assisted	286.48%															
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Create Jobs Through ED Assistance and Job Training	Non-Housing Community Development	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr><tr><td>Jobs created/retained</td><td>37</td><td>121</td><td>Jobs</td><td>327.03%</td></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete	Jobs created/retained	37	121	Jobs	327.03%															
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Increase Housing Options for Persons with HIV/AIDS	Non-Homeless Special Needs	<table><tr><th>Indicator</th><th>Expected</th><th>Actual</th><th>Unit of Measure</th><th>Percent complete</th></tr></table>	Indicator	Expected	Actual	Unit of Measure	Percent complete																				
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		Tenant-based rental assistance / Rapid Rehousing	141	160	Households Assisted	113.48%
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Assist Communities with Emergency Assistance	Affordable Housing Non-Housing Community Development	Indicator	Expected	Actual	Unit of Measure	Percent complete
		Households Assisted	76	0	Households Assisted	0.00%

Assist Communities with Local Planning	Non-Housing Community Development	Indicator	Expected	Actual	Unit of Measure	Percent complete
		Other	10	4	Other	40.00%

Special Projects	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Indicator	Expected	Actual	Unit of Measure	Percent complete
		Other	1	0	Other	0.00%

Table 1 – Accomplishments – Program Year

Accomplishments – Strategic Plan to Date

Goal	Category		Funding			Outcome				
Rehabilitate Owner Occupied Housing	Affordable Housing		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			CDBG	\$47,947,548.00		Homeowner Housing Rehabilitated	4,142	1,803	Household Housing Unit	45.53%
			HOME	\$10,533,180.00						
Rehabilitate Rental Housing	Affordable Housing		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			CDBG	\$384,221.00		Rental units rehabilitated	952	107	Household Housing Unit	11.24%
			HOME	\$12,339,149.00						
			HTF	\$4,860,636.00						
Build New Rental Housing	Affordable Housing		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			HOME	\$24,678,299.00		Rental units constructed	467	872	Household Housing Unit	186.72%
			HTF	\$19,442,544.00						
Provide Down Payment Assistance to Homebuyers	Affordable Housing		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			CDBG	\$12,151,082.00		Direct Financial Assistance to Homebuyers	1,358	337	Households Assisted	24.82%
			HOME	\$14,545,820.00						
Provide Tenant-Based Rental Assistance	Affordable Housing		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			HOME	\$25,256,279.00		Tenant-based rental assistance / Rapid Rehousing	6,553	7,087	Households Assisted	108.15%
Provide Homeless Assistance	Homeless		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			ESG	\$18,448,740.00		Tenant-based rental assistance / Rapid Rehousing	6,552	7,195	Households Assisted	109.81%
						Homeless Person Overnight Shelter	56,000	59,478	Persons Assisted	106.21%
						Homelessness Prevention	16,000	30,474	Persons Assisted	190.46%
						Other	5,000	10,654	Other	213.08%
Assist Communities with Public Facilities Projects	Non-Housing Community Development		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			CDBG	\$67,569,923.00		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	291,595	439,842	Persons Assisted	150.84%
Create Jobs Through ED Assistance and Job Training	Non-Housing Community Development		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			CDBG	\$6,624,502.00		Jobs created/retained	944	205	Jobs	21.72%
Increase Housing Options for Persons with HIV/AIDS	Non-Homeless Special Needs		Source	Amount		Indicator	Expected	Actual	Unit of Measure	Percent complete
			HOPWA	\$3,906,835.00		Tenant-based rental assistance / Rapid Rehousing	550	428	Households Assisted	77.82%

Assist Communities with Emergency Assistance	Affordable Housing Non-Housing Community Development	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$10,599,204.00	Households Assisted	297	452	Households Assisted	152.19%
		Other	\$15,355,000.00					

Assist Communities with Local Planning	Non-Housing Community Development	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$1,324,900.00	Other	40	16	Other	40%

Special Projects	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$7,949,403.00	Other	4	0	Other	0.00%
		HOME	\$0.00					

Table 2 – Accomplishments – Strategic Plan to Date

Assess how the state’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified

CDBG

The annual application and implementation training provided by DEHCR have aligned with community needs for infrastructure upgrades. Annual training sessions yielded 44 CDBG applications and 27 awarded projects (not including CDBG-CV), with 260 trainee registrations and additional training participants who did not register, as registration was optional for most participants. The trainings included 108 registrants for the annual Implementation Training held in September 2023, 84 registrants for the annual PF/PLNG Application Training held in January 2024, and 83 registrations for an Environmental Review training also held in January 2024. An opportunity exists to emphasize additional CDBG-PLNG and CDBG-ED funding availability with community stakeholders during the training programs. DEHCR also has identified the need for additional marketing throughout the state to utilize available funds and meet program goals.

The use of CDBG-H funds as no-interest loans assists low- and moderate-income households to address structural needs they might not otherwise be able to afford and meets state priorities of serving both rental units and owner-occupied units. The program requires a pre- and post-construction inspection to guarantee finished projects meet safe and sanitary guidelines, particularly in the area of lead-safe rehabilitations, which is identified as a program and statewide priority.

HOME

The state uses about 45 percent of HOME funding to provide affordable housing for single families throughout Wisconsin. Funding is distributed by regions; 58 percent is for homebuyer down payment assistance and 42 percent is for owner occupied housing rehabilitation. To meet the goals and objectives, contracts are awarded on a competitive basis to non-profit organizations and local units of government statewide. Each grantee is then monitored annually to ensure all HOME requirements are being followed correctly.

HOME-RHD continues to provide much needed affordable rental housing. HOME-RHD provides critical housing opportunities for extremely low-income individuals and families as well as low to moderate income families and individuals. HOME-HHR continues to provide opportunities for rehabilitation and purchasing of homes to provide affordable housing.

HOME-TBRA target populations in 2023 were chronically homeless individuals and families, homeless individuals and families with a disability, individuals and families who are at risk of homelessness, and other special needs as designated by the local homeless coalitions and outlined in a specific grant application. As a result, the majority of HOME-TBRA participants are homeless or at risk of homelessness. HOME-TBRA grantees are required to affirmatively market their HOME-TBRA programs to all members of their target populations, which necessarily include people who are homeless or at risk of homelessness. They are also required to identify those target populations least likely to apply for HOME-TBRA and determine what special outreach activities will ensure they are fully informed about HOME-TBRA. Substantial Amendment #4 to the 2015-2019 Consolidated Plan made changes to eligibility criteria that become effective in program year 2019. As a result, DEHCR was able to dramatically increase the numbers of persons served by HOME-TBRA. Unfortunately, the competitive housing market and the COVID-19 pandemic were major factors in rent increases and the shortage of affordable units available for rent during PY 23. Lack of safe, sanitary, and affordable rental inventory throughout the entire state of Wisconsin prevented the State from meeting its goals for households served.

HOPWA

Vivent Health (formerly named AIDS Resource Center of Wisconsin), the project sponsor for the state formula HOPWA grant, provides short term rental, mortgage and utility assistance and supportive services to clients. The majority of clients had income and were insured and connected to care; stability in housing staff and collaboration with partner agencies has assisted in this outcome. Vivent Health reports benefitting from the HOPWA Institute to make important revisions to the housing procedures and policies manual. Short-term rental, mortgage and utility assistance, supportive services and TBRA was provided to 160 households with HOPWA funding.

HTF

The Wisconsin Housing and Economic Development Authority established specific objective priorities in the annual Housing Trust Fund allocation plan. In 2023, the allocation plan outlined the priorities of ensuring additional units targeted to the extremely low-income population are created within specific ideal parameters. These include projects being located in specific geographic locations, projects utilizing rental assistance subsidies, ensuring projects remain affordable for an extended period of time, incentivizing projects to develop under the scope of Wisconsin's housing policy priority needs to serve households at or below 30% CMI headed by veterans, persons with disabilities and/or impacted by homelessness, and the use of non-federal funds. The annual allocation plan also promoted the rehabilitation of HUD and RD properties along with limiting the Housing Trust Fund request a project makes.

The Wisconsin Housing Economic Development Authority awards applications points for being in certain geographic areas. These include High Need Areas, rural areas without recent Housing Tax Credit awards and Workforce Housing Communities. All areas are defined by WHEDA's Qualified Allocation Plan for the Housing Tax Credit program.

The 2023 Allocation plan promoted projects to incorporate federal, state, or local project-based rental assistance. Forms of rental assistance could include: Section 8 or Section 515 project-based assistance, project-based vouchers, 811 vouchers, NAHASDA funding for rental assistance, or similar project-based rental assistance or operating subsidy.

All projects awarded Housing Trust Fund dollars in 2023 will enter a Land Use Restriction Agreement upon closing on the funds. The LURA will remain in place for 30 years.

Projects are incentivized to meet the state of Wisconsin's priority housing needs. WHEDA awards points to properties designed to serve the homeless and/or veterans requiring supportive services. WHEDA's Housing Trust Fund program incentivizes the use of non-federal funding sources by offering points for the portion of the total development budget to be paid by non-federal funding sources. Finally, WHEDA provides points to projects which utilize fewer Housing Trust Funds per unit.

CR-10 RACIAL AND ETHNIC STATUS

Racial and Ethnic Status

	CDBG	HOME	ESG	HOPWA
Race:				
White	180,756	652	9,789	117
Black or African American	3,378	156	7,743	78
Asian	1,519	15	230	3
American Indian or American Native	2,126	17	895	0
Native Hawaiian or Other Pacific Islander	12	1	79	1
Total	187,790	841	18,736	199
Ethnicity:				
Hispanic	11,064	7	659	29
Not Hispanic	176,726	719	21,212	170

Table 3 – Racial and Ethnic Status

Additional Narrative

CDBG program TOTAL families/persons assisted equals 187,800

10 additional families/persons assisted by the CDBG program also include:

Race data

10 Other multi-racial

HOME program TOTAL families/persons assisted equals 928

87 additional families/persons assisted by the HOME program also include:

Race data

87 Other multi-racial

ESG program TOTAL families/persons assisted equals 22,390

899 Other multi-racial

2,755 Two or More Races

HOPWA program TOTAL families/persons assisted equals 241

42 additional families/persons assisted by the HOPWA program also include:

Race data

10 Other multi-racial

32 Two or More Races

HTF program TOTAL families/persons assisted equals 0

CR-15 RESOURCES AND INVESTMENTS

Resources Made Available

Source of Funds	Source (Federal, state local)	Resources Made Available	Amount Expended During Program Year Program Year 2023
CDBG	public - federal	\$56,886,822	\$31,126,894
HOME	public - federal	\$27,461,441	\$8,143,083
ESG	public - federal	\$3,677,461	\$3,455,638
HOPWA	public - federal	\$1,086,069	\$618,840
HTF	public - federal	\$27,137,882	\$3,397,503

Table 4 – Resources Made Available

Geographic Distribution and Location of Investments

DEHCR has not chosen geographic target areas as a basis for funding allocation priorities. Rather, DEHCR allows all non-entitlement communities to submit applications to programs on a competitive basis. DEHCR's rationale for the priorities for allocating investments geographically is explained by each program.

CDBG

DEHCR does not typically award CDBG funds in entitlement communities that receive CDBG funds from HUD directly. CDBG Non-Housing programs typically receive applications from units of local government (UGLGs) across Wisconsin. Applications are reviewed and funded with those projects and areas that will have a significant impact or make a substantial contribution to enhancing the overall economic well-being of the state receiving priority. The CDBG Housing program distributes funds to seven housing regions, and then the regional administrator of each housing region distributes dollars throughout the region.

HOME

DEHCR does not award HOME funds in participating jurisdictions or consortia that receive HOME funds directly from HUD. Rental Housing Development, Homebuyer and Rehabilitation, and Tenant Based Rental Assistance funds are awarded in the rest of the state (not in participating jurisdictions or consortia) on a competitive basis.

ESG

In Wisconsin, DEHCR, and the cities of Madison, Milwaukee, and Racine receive ESG funds directly from HUD. DEHCR ESG funds are awarded on a formula basis to regional entities throughout the state using indicators of poverty and homelessness.

HOPWA

DEHCR ensures, currently through its contract with Vivent Health (formerly known as AIDS Resource Center of Wisconsin), full coverage in the 68 counties in DEHCR's HOPWA area.

Leveraging

CDBG

CDBG-ED funding is often used as gap financing, allowing it to leverage other sources of funds at the local level. CDBG-Planning and CDBG-Public Facilities for Economic Development (CDBG-PFED) have a 50 percent match requirement. This requirement is often satisfied using funds from local government and other state or federal agencies. Matching funds used on CDBG projects often greatly exceed the minimum match requirements. Substantial Amendment #4 to the 2015-2019 Consolidated Plan made changes to match criteria that became effective in program year 2019. The State updated the match requirement for CDBG-Public Facilities and CDBG-Planning awards to require \$1 in match for every \$2 awarded, but waives the match requirement for CDBG-Planning projects for broadband internet expansion.

HOME

HOME funding is used to leverage additional finances to fund affordable housing programs. The 25 percent match requirement for HOME programs is met through a combination of private finance, cash contributions investments from state and local government sources, donated land, materials, service, and labor. DEHCR meets the 25 percent match requirement through grantee agencies providing the match and state programs that provide significant matching funds (Housing Cost Reduction Initiative/Critical Assistance, Wisconsin Department of Health Services, Wisconsin Department of Corrections, DOA, Wisconsin Housing and Economic Development Authority [WHEDA] Home Loan Program, and the WHEDA Foundation). DEHCR continues to work with WHEDA, the state of Wisconsin's administrators of the Low-Income Housing Tax Credits (LIHTC), to coordinate affordable housing resources. WHEDA staff continues to provide input and advice to DEHCR staff on the Rental Housing Development Program (HOME-RHD).

ESG

The ESG program met meet its match requirement this year, as shown in CR-75. In 2023, \$1,515,000 in state homelessness prevention and rapid re-housing funding was awarded to ESG grantees along with federal ESG funding. This funding is used to satisfy a portion of the match requirement, and the rest of the match requirement is met through federal, state, and local government funding, private donations, and donated materials, services, and labor.

HTF

During the PY 23 awards cycle, three awarded HTF projects leveraged an additional \$98.5 million for projects committed during the CAPER reporting period.

Fiscal Year Summary HOME Match

Fiscal Year Summary - HOME Match	
1. Excess match from prior Federal fiscal year	\$91,152,381
2. Match contributed during current Federal fiscal year	\$8,857,355
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$100,009,736
4. Match liability for current Federal fiscal year	\$1,064,595
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$98,945,141

Table 5 – Fiscal Year Summary HOME Match

Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution (mm/dd/yyyy)	Cash (non-federal sources)	Foregone Taxes, Fees, Charges	Appraised Land /Real Property	Required Infrastructure	Site Prep, Construction Materials, Donated Labor	Bond Financing	Total Match
HHR 19.02	04/01/2023	\$49,464	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$49,464.00
HHR 19.03	04/01/2023	\$14,703.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,703.57
HHR 19.12	04/01/2023	\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00
HHR 19.13	04/01/2023	\$22,360.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$22,360.00
HHR 19.15	04/01/2023	\$6,349.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,349.80
HHR 19.16	04/01/2023	\$9,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,000.00
HHR 20.02	7/19/2023	\$52,160.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$52,160.00
HHR 20.03	7/19/2023	\$1,037.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,037.00
HHR 20.14	7/19/2023	\$17,100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$17,100.00
HHR 20.10	9/19/2023	\$29,981.35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$29,981.35
HHR 20.12	7/25/2023	\$27,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,500.00
HHR 20.13	7/20/2023	\$36,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$36,000.00
HHR 20.16	4/18/2023	\$70,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$70,000.00
HHR 21.02	7/24/2023	\$76,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$76,500.00
HHR 21.10	7/26/2023	\$11,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,200.00
HHR 21.13	7/25/2023	\$40,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,000.00
HHR 21.15	6/12/2023	\$32,900.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,900.00

TBRA 21.01	2/1/2023	\$4,162.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,162.00
TBRA 21.02	6/1/2023	\$44,098.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,098.00
TBRA 21.04	6/1/2023	\$1,457.06	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,457.06
TBRA 21.05	6/1/2023	\$31,848.29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$31,848.29
TBRA 21.06	4/1/2023	\$11,250.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,250.92
TBRA 21.07	5/1/2023	\$245.54	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245.54
TBRA 21.08	4/1/2023	\$3,599.66	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,599.66
TBRA 21.09	4/9/2023	\$885.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$885.00
TBRA 21.12	5/1/2023	\$5,092.07	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,092.07
TBRA 21.13	6/1/2023	\$66,963.51	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$66,963.51
TBRA 21.15	6/1/2023	\$14,353.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,353.01
TBRA 22.02	9/1/2023	\$20,197.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,197.00
TBRA 22.04	9/1/2023	\$10,355.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,355.22
TBRA 22.05	9/1/2023	\$4,768.96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,768.96
TBRA 22.06	8/1/2023	\$67.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$67.00
TBRA 22.10	9/1/2023	\$5,229.43	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,229.43
TBRA 22.11	9/1/2023	\$7,777.79	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,777.79
TBRA 22.13	9/1/2023	\$9,792.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$9,792.46
RHD-1906	9/1/2023	\$1,180,097.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,180,097.00
RHD-1908	4/28/2023	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,235,859.00	\$1,235,859.00
RHD-1910	4/14/2023	\$465,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$465,000.00
RHD-2001	4/28/2023	\$600,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$600,000.00
RHD-2004	5/23/2023	\$0.00	\$0.00	\$685,000.00	\$0.00	\$0.00	\$0.00	\$685,000.00
RHD-2006	5/23/2023	\$600,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$600,000.00

RHD-2008	6/1/2023	\$0.00	\$0.00	\$210,000.00	\$0.00	\$0.00	\$0.00	\$210,000.00
RHD-2102	6/1/2023	\$0.00	\$0.00	\$670,000.00	\$0.00	\$0.00	\$0.00	\$670,000.00
RHDC-2002	4/4/2023	\$1,550,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,550,000.00
RHDC-2003	6/1/2023	\$750,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$750,000.00
RHDC-2005	4/28/2023	\$165,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$165,000.00
Totals:		\$6,056,496	\$0.00	\$1,565,000	\$0.00	\$0.00	\$1,235,859	\$8,857,355

Table 6 – Match Contribution for the Federal Fiscal Year

HOME Program Income

Program Income – Enter the program income amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$13,271,382	\$4,870,039	\$6,830,908	\$0	\$11,310,513

Table 7 – HOME Program Income

Minority Business and Women Business Enterprises (MBE-WBE)

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts: Number	474	1		6	6	461
Dollar Amount	\$115,027,862	\$19,414		\$476,175	\$153,390	\$114,378,883
Sub-Contracts: Number	5	2	0	1	1	1
Dollar Amount	\$45,325,780	\$7,999	\$0	\$1,876,500	\$360,000	\$43,081,281
	Total	Women Business Enterprises	Male			
Contracts: Number	474	27	447			
Dollar amount	\$115,027,862	\$2,985,289	\$112,042,573			
Sub-Contracts: Number	364	46	318			
Dollar Amount	\$45,617,050	\$1,315,160	\$44,301,890			

Table 8 – Minority Business and Women Business Enterprises (MBE-WBE)

*Includes uncategorized HTF MBE and WBE sub-contracts entered into by WHEDA

Minority Owners of Business Property

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Table 9 – Minority Owners of Business Property

Relocation and Property Acquisition

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
	Number	Cost				
Parcels Acquired	0	\$0				
Businesses Displaced	0	\$0				
Nonprofit Organizations Displaced	0	\$0				
Households Temporarily Relocated, not Displaced	0	0				
Households Displaced	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Property Acquisition

CR-20 AFFORDABLE HOUSING

Affordable Housing – Number of Households Assisted

	One-Year Goal	Actual
Number of homeless to be provided affordable housing units	559	170
Number of non-homeless to be provided affordable housing units	1,850*	844
Number of special-needs to be provided affordable housing units	1,438	596
Total	3,847	1,610

Table 11 – Number of Households Assisted

*Includes HTF-funded ELI housing units

Affordable Housing – Number of Households Supported

Number of households supported through:	One-Year Goal	Actual
Rental Assistance	1,997	772
The Production of New Units	128*	326
Rehab of Existing Units	1,381	372
Acquisition of Existing Units	342	140
Total	3,847	1,610

Table 12 – Number of Households Supported

*Includes HTF-funded ELI housing units

Discuss the difference between goals and outcomes and problems encountered in meeting these goals

CDBG

The CDBG-H program did not meet the planned number of units assisted for homebuyer and rental rehabilitation. The CDBG-H program has experienced a shortage of contractors to work in the program; this is especially true of trade contractors including plumbers and electricians. In addition, the housing program has seen a rise in the number of projects exceeding \$50,000 to make the property decent, safe and sanitary.

HOME

The average amount of HOME-HHR assistance provided to homebuyers in Program Year 2023 was slightly higher than planned by approximately 20 percent (\$19,803 planned versus \$24,772 actual) which is outside the variance rate for the program. Higher assistance amounts were needed to meet affordability goals. To make more homes affordable to Low-Moderate Income (LMI) families, a greater supply of available housing was required.

The average amount of assistance provided to homeowners for rehabilitation in Program Year 2023 was lower than planned (\$47,360 planned versus \$41,08 actual) which is inside the variance rate for the program. The lower cost can be attributed to scope of work that needs to be done coupled with local market conditions. Again, a lack of available houses to rehabilitate was experienced in Wisconsin.

HOME-TBRA provided rental assistance to 606 households which were homeless or at risk of homelessness. The state also continued a service approach which required grantees to cover more than one county. Most grantees also required a contract extension as there are significant shortfalls in available housing in rural areas. Unfortunately, the competitive housing market and the COVID-19 pandemic were major factors in rent increases and the shortage of affordable units available for rent during PY 23. Lack of safe, sanitary, and affordable rental inventory throughout the entire state of Wisconsin prevented the State from meeting its goals for households served.

The HOME-RHD program exceeded the goal for construction and/or rehabilitation of affordable rental units.

HTF

The HTF program set a goal of completing one application cycle during PY 23 which was held in December 2023. During 2023, construction was completed on 59 HTF units and is in process on an additional 183 HTF units for a total of 242 units. Projects funded in PY 23 leveraged approximately \$98.5 million in non-federal funding sources. In addition, 62 units are committed to be designated for the homeless or veterans. Lastly, the average award per unit created was \$97,930, which was within the projected cost per unit.

Two projects were completed in a high needs census tract during PY 23. No awards were made in rural areas without a recent tax credit award; however, one award was for a workforce housing community. As the Housing Tax Credit program works to emphasize more rural development projects being completed, WHEDA and DEHCR anticipates this changing in the near future. WHEDA and DEHCR are contemplating a separate targeted funding cycle for projects located in rural areas without a recent tax credit award and workforce housing communities to strengthen support for these identified needs.

Discuss how these outcomes will impact future Annual Action Plans

CDBG

Grantees continue to reach out to the contractor base in their service area and recruit contractors for the CDBG-H program. The CDBG-H program continues to make funds available to assist contractors in becoming trained in lead-safe work practices, lead abatement, and lead risk assessment. DEHCR is building on efforts to encourage collaboration between CDBG-H and home weatherization providers to maximize available resources.

HOME

DEHCR can work to develop more contractors and affordable housing. For example, funding could be used to provide more lead paint training to assist contractors in becoming certified in lead abatement procedures, risk assessment, and lead safe work practices. DEHCR can also work with grantees to develop more housing units in areas where demand for housing is higher. Aging homes throughout the areas of Wisconsin that DEHCR serves will continue to drive up the need for and the cost of rehabilitation.

In the 2020-2024 Consolidated Plan, the HOME TBRA program's client eligibility was expanded to enable grantees to provide rental assistance to individuals and families who are experiencing homelessness or at risk of homelessness without the requirement of a disabled family member. As a result, all HOME TBRA participants are homeless or at risk of homelessness.

HOME-TBRA grantees are required to affirmatively market their HOME-TBRA programs to all members of their target populations, which necessarily include people who are homeless or at risk of homelessness. They are also required to identify those target populations least likely to apply for HOME-TBRA and determine what special outreach activities will ensure they are fully informed about HOME-TBRA. Substantial Amendment #4 to the 2015-2019 Consolidated Plan made changes to eligibility criteria that become effective in program year 2019. Unfortunately, the competitive housing market and the COVID-19 pandemic were major factors in rent increases and the shortage of affordable units available for rent during PY 23. Lack of safe, sanitary, and affordable rental inventory throughout the entire state of Wisconsin prevented the State from meeting its goals for households served.

HTF

DEHCR will adjust projected units created to reflect the lower average cost per unit. Additionally, DEHCR and WHEDA plan to evaluate options for added incentives to increase the number of HTF units created per HTF dollar invested. DEHCR and WHEDA plan to encourage HTF-funded new units to serve as workforce housing as well as located in rural areas of the state. DEHCR and WHEDA plan to strengthen the connection of the application processes of Housing Trust Funds and Housing Tax credits to increase both the alignment of the two funding sources as well as the efficiency in funds deployment. Lastly, DEHCR and WHEDA will adjust award sizing methodology to increase incentive for 30% units.

Number of Persons Served

Number of Persons Served	CDBG Actual	Home Actual	HTF Actual
Extremely Low-income	128	408	59
Low-income	202	332	
Moderate-income	398	632	
Total	728	1,372	

Table 13 – Number of Persons Served

Additional Narrative

All HOME-TBRA data comes from HMIS.

CR-25 HOMELESS AND OTHER SPECIAL NEEDS

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

HOME

The Division of Energy, Housing and Community Resources (DEHCR) encourages its HOME TBRA grantees to adopt a 'Housing First' philosophy for their programs. According to the National Alliance to End Homelessness, "Housing First is a homeless assistance approach that prioritizes providing people experiencing homelessness with permanent housing as quickly as possible – and then providing supportive services as needed." This approach was created to end homelessness by prioritizing a client's choice in both housing selection and in-service participation.

By Substantial Amendment, the HOME TBRA program's client eligibility was expanded to allow grantees to provide rent assistance to households who are experiencing homelessness or at risk of homelessness without the requirement of a disabled family member. This permitted the HOME TBRA program to expand their eligibility to clients who are homeless or at risk of homelessness.

TBRA grantees are not required to utilize Coordinated Entry to dictate who can be enrolled in their TBRA programs, but to utilize it as a tool to determine client eligibility. Coordinated Entry assesses individual needs and directs people to the program that is best equipped to meet their needs. Those who have the most acute needs, such as unsheltered persons or persons with serious mental illness, are directed towards programs such as permanent supportive housing that are better equipped to work with clients with the highest needs. Since HOME regulations do not require supportive services be provided in conjunction with rent assistance, the TBRA program may not be the most suitable option for persons with the highest needs.

However, all HOME TBRA grantees must continue to market their TBRA programs to all eligible clients of their target populations, which include persons who are experiencing homelessness or at risk of homelessness. Grantees are also required to identify those target populations least likely to apply for the program and determine what special outreach activities are needed to ensure that their target populations are fully informed about the HOME TBRA program.

ESG

Coordinated entry is fully implemented by all four Wisconsin HUD Continuum of Care to ensure that resources are targeted towards those who need them most. Coordinated entry assesses individual needs and directs people to the program that is best equipped to meet their needs. Those who have the most acute needs, such as unsheltered persons or persons with serious mental illness, are directed towards programs such as permanent supportive housing that are best equipped to work with clients with high needs. ESG recipients are required to participate in the implementation and use of coordinated entry.

Street outreach to unsheltered persons is necessary to engage them and work towards housing stability. DEHCR encourages the use of best practices in street outreach which seek to meet basic needs and engage those experiencing homelessness in a respectful way.

Addressing the emergency shelter and transitional housing needs of homeless persons

HOME

Across fifteen programs, the HOME TBRA program provided 606 households with up to 24 months of transitional housing assistance in the form of rent, security deposits, and utility assistance across 66 Wisconsin counties. Target populations of the HOME TBRA program are experiencing homelessness, at risk of homelessness and other special needs as designated by the local continuum of care (COC) and submitted grant application. As a result, most HOME TBRA clients are classified as homeless or at risk of homelessness. With the Substantial Amendment #4 made to the 2015-2019 Consolidated Plan, HOME TBRA program eligibility was expanded to enable grantees to provide rental assistance to homeless individuals/families without the requirement that they have a disabled family member. The HOME TBRA program can only subsidize units that meet HUD's Fair Market Rent (FMR) and rent reasonableness guidelines; therefore, HOME TBRA grantees can assist clients in locating and selecting units that meet those affordable housing guidelines.

ESG

Emergency shelter is a critical part of the homeless service system. Shelters provide temporary refuge and often serve as the "front door" or first place of entry to those experiencing homelessness. As such, it is important that emergency shelters have the ability to connect those experiencing homelessness with the resources needed to exit homelessness, using the lightest touch possible. Approximately 83 percent of 2023 ESG funding was used for emergency shelter and rapid re-housing programs. In 2023, for the eighth time, DEHCR required ESG applicants to assess homeless system performance and use performance data when distributing funding at the local level. In many cases, applicants assessed shelter data to meet this requirement, and allocated more funding to shelters who are serving higher numbers of clients, moving clients into permanent housing quickly, and best ensuring that clients do not return to homelessness. New transitional housing projects are not funded by the ESG program, but DEHCR allows the use of transitional housing cases where it has been demonstrated to be efficient and effective.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

HOME

Rental subsidy programs can be an essential mechanism to help house persons who are homeless or at-risk of homelessness. The TBRA program provides rental assistance, security deposit assistance, and/or utility assistance (if applicable) to low- and very low-income households. Among the 15 grantees, the Wisconsin HOME TBRA program provided 606 households with up to 24 months of assistance across the 66-Wisconsin county service area (excluding HOME entitlement areas). The HOME TBRA program can

only subsidize units that meet HUD's Fair Market Rent (FMR) and rent reasonableness guidelines; therefore, HOME TBRA grantees assist beneficiaries in locating and selecting units that meet these affordable housing guidelines. HOME TBRA funds can serve individuals and households who are experiencing homelessness or at risk of homelessness.

ESG

Through its involvement with the Interagency Council on Homelessness, which was formally codified in state statute in 2017, DEHCR works with the four Wisconsin CoCs and other state agencies which house publicly funded systems that can discharge persons into housing instability and homelessness. Collaboration on this Council allows these agencies to work together towards discharge planning solutions. In 2022, the Council published a statewide Plan entitled "Welcoming Wisconsin Home: A Statewide Action Plan for Homelessness 2021-2023". Currently, the Council is working on implementing the Plan. In addition, collaboration with this Council has led to interagency efforts to end homelessness. DEHCR has collaborated with the Wisconsin Department of Children and Families to fund a program targeted at youth who have aged out of the foster care system and are experiencing homelessness or at risk of homelessness. Interagency Council members regularly exchange information relative to programmatic requirements, eligibility for funding and distribute this information to reduce organizational "silos" and create synergies.

HOPWA

The HOPWA program provided short-term rental, mortgage, utility, TBRA and supportive services assistance was provided to 160 households with HOPWA funding.

HTF

The Wisconsin Housing and Economic Development Authority has ensured that Housing Trust Funds are paired with Housing Tax Credits since the inception of the program in the state. Through this pairing, WHEDA is able to ensure that trust funds are deployed to projects that include units restricted to extremely low-income individuals and families (families earning no more than 30% of County Median Income). The Housing Trust Fund incentivizes the creation of permanent housing for individuals impacted by homelessness by providing competitive scoring points in the application process for projects that include this type of housing. The definition of residents eligible for these units includes individuals currently experiencing homelessness or are at risk of becoming homeless, including youth aging out of the foster care system. Projects providing units targeted to this population must also make available accompanying services to support these individuals. While it is a program requirement, HTF awards cannot directly be used to pay for the cost-of-service provision.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

HOME

Rental subsidy programs can be an essential mechanism to help house persons who are homeless or at-risk of homelessness. The TBRA program provides rental assistance, security deposit assistance, and/or utility assistance (if applicable) to low- and very low-income households. Among the 15 grantees, the

Wisconsin HOME TBRA program provided 606 households with up to 24 months of assistance across the 66-Wisconsin county service area (excluding HOME entitlement areas). The HOME TBRA program can only subsidize units that meet HUD's Fair Market Rent (FMR) and rent reasonableness guidelines; therefore, HOME TBRA grantees assist beneficiaries in locating and selecting units that meet these affordable housing guidelines. HOME TBRA funds can serve individuals and households who are experiencing homelessness or at risk of homelessness.

ESG

The ESG program requires each local homeless coalition to have a rapid rehousing program and encourages local CoCs to spend more than the minimum requirement on rapid re-housing. Rapid re-housing focuses on quickly moving households out of homelessness and into permanent housing. This has the potential to decrease the length of time participants spend homeless, taking strain off of the shelter system. The funding formula which distributes ESG funding takes "exits to permanent housing" and "returns to homelessness" into account.

Homeless prevention programs are also funded by ESG and other state funds. These funds allow agencies to keep individuals and families from becoming homeless in the first place. This allows families to avoid potential trauma, upheaval, and an eviction on their record. To promote efficient use of funds, DEHCR encourages targeting of prevention funds towards those with the greatest need.

HTF

The Housing Trust Fund incentivizes the creation of permanent housing for individuals experiencing homelessness by providing competitive scoring points for projects that assist persons and families experiencing homelessness. The definition of residents eligible for these units includes individuals currently experiencing homelessness or who are prone to or at imminent risk of becoming homeless. Projects providing units targeted to this population must also make available accompanying services to support these individuals. While it is a program requirement, HTF awards cannot directly be used to pay for the cost-of-service provision.

CR-30 PUBLIC HOUSING

Actions taken to address the needs of public housing.

In Wisconsin, community and county Public Housing Authorities (PHAs) own and manage the public housing developments located throughout the state. The PHAs receive funding directly from HUD.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership.

The Division of Energy, Housing and Community Resources does not own, operate or manage any public housing units, and as a result, the State is not directly involved in public housing improvement, or in the development or delivery of programs and services for public housing residents.

Actions taken to provide assistance to troubled PHAs.

The State reviews the PHA's annual plans in developing its Consolidated Plan and reviews PHA plans for consistency with the State's Consolidated Plan.

CR-35 OTHER ACTIONS

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

The state included and submitted its Analysis of Impediments (AI) with its 2020-2024 Consolidated Plan. Wisconsin has been making progress towards eliminating the impediments identified in its AI and intends to continue to utilize applicable federal funding towards the furtherance of its goals. The Wisconsin “home rule” provision means that zoning ordinances are left to the judgment of local governments. Sometimes local governments, in an attempt to cover the broad-based costs of public facilities improvements or to slow down a boom in new housing starts will choose to impose impact fees, increasing lot sizes and setbacks, or establishing minimum square foot requirements for new residences.

State statutes do allow local governments to waive impact fees for affordable housing developments, but it is not known how often these fees are actually waived. The net effect of these local actions may make housing more expensive than it would be without the new fees and regulations which may represent a barrier to affordable housing for people in lower income brackets.

DEHCR respects this constitutional policy of local control, and therefore cannot directly intervene to remove barriers to affordable housing that results from a local ordinance’s imposition of regulations or fees. DEHCR and other state agencies do work to ameliorate barriers to affordable housing in several ways, including:

- Support for the WIHousingSearch.org website. This free online resource provides Wisconsin individuals and families a searchable database of statewide affordable rental housing.
- DEHCR works to improve the stock of affordable housing in non-entitlement jurisdictions through its state- and federally funded housing programs.
- WHEDA’s LIHTC program offers a reduction in tax liability to property owners and private investors to encourage the development of affordable rental housing.
- WHEDA, the State of Wisconsin’s designated Housing Trust Fund administrator, will utilize those funds to ameliorate barriers to affordable housing and develop affordable rental housing.

DEHCR will continue to work with grantees to minimize the impact of these fees and other restrictions.

Actions taken to address obstacles to meeting underserved needs

CDBG

The primary obstacle to meeting underserved needs in Wisconsin is a lack of adequate funding. DEHCR will continue efforts to ensure maximum state coverage with program resources. Emphasis will also be placed on enhancing local capacity building and disadvantaged and under-served areas.

DEHCR will continually evaluate its administration of CDBG funds in order to meet Wisconsin’s affordable housing and community and economic development needs. DEHCR will continue to work collaboratively with Units of General Local Government (UGLGs) so that nonprofit entities and

businesses will be able to receive grants, loans, and/or equity investments for activities that are both allowed under the federal guidelines and best address the needs of the local community.

DEHCR will continue proven program approaches and efforts to improve strategies. It will explore more efficient and effective approaches to address community needs with maximum responsiveness, including:

- Collaborate with WHEDA, HUD, USDA Rural Development, and US Department of Commerce-Economic Development Administration to:
 - Address special housing and community and economic development opportunities.
 - Sponsor training and technical assistance for local officials. This will increase knowledge of and access to available state and federal programs and resources.
- Review current policies and procedures related to maximizing the efficient reuse of program income funds to meet critical needs. DEHCR will pursue modifications where redirecting resources could address needs in programs with unmet critical needs.
- DEHCR is building on efforts to encourage collaboration between CDBG-H and home weatherization providers to maximize available resources.

The CDBG-H program continues to serve 69 counties in the state of Wisconsin. The remaining 3 counties receive direct assistance from HUD. This approach ensures all LMI households have access to housing resources.

HOME

DEHCR will continue efforts to ensure maximum state coverage with program resources. Currently, the HOME-HHR program serves 65 counties through Wisconsin that do not receive HOME funds directly. The program will also continue to review grantee allocations to best serve the 65 counties. DEHCR continues to collaborate with WHEDA, HUD, USDA Rural Development, and the US Department of Commerce-Economic Development Administration to address special housing needs throughout the state.

The primary obstacle to meeting the underserved needs is the lack of affordable housing available that adheres to FMR standards. The TBRA program is researching the process to modify the payment standard utilized for the TBRA program to slightly bridge the gap between FMR rates and current rent prices. Efforts taken in other programs to increase the supply of affordable housing will also help to meet the underserved needs.

ESG

The primary obstacle to meeting the underserved needs of persons experiencing homelessness is lack of adequate funding. The Emergency Solutions Grant/Homelessness Prevention Program/Housing Assistance Program (EHH), which includes a mix of federal and state funding, is working to increase the impact of scarce funding by emphasizing performance in the application process, and rewarding the highest performing grantees with additional funding. Efforts taken in other programs to increase the supply of affordable housing will also help to meet the needs of persons experiencing homelessness.

HTF

The Housing Trust Fund program provides assistance to projects that incorporate 30% CMI units – set aside for very low-income individuals.

Actions taken to reduce lead-based paint hazards

The CDBG-H and HOME programs require all pre-1978 homes be rehabilitated in a lead-safe manner. 117 CDBG-H housing units (owner occupied =112, rental units = 0) and 133 HOME-HHR units were rehabilitated using lead-safe work practices (see IDIS HOME lead-based paint report) during the 2023 program year.

The programs will continue to ensure all rehabilitation on pre-1978 homes is done in a lead-safe manner, including abatement, interim controls or standard practices, lead safe work practices, visual assessment/paint stabilization or other actions required by federal regulation. All projects that utilize lead-safe work practices receive a lead clearance to ensure the property is safe from lead hazards. All units subsidized by HOME-TBRA funding must pass a HUD Housing Quality Standards (HQS) inspection before a household moves in to the unit and at least once annually thereafter. HQS requires that units built before 1978 and occupied by households with least one child under the age of six have little to no peeling paint on most interior and exterior surfaces. CDBG-H requires that units built before 1978 have little to no peeling paint on most interior and exterior surfaces regardless of the age of the housing occupants. Additionally, the ESG program requires grantees to comply with all applicable lead-based paint remediation and disclosure laws.

Funding for lead training is made available to assist contractors in becoming trained in lead-safe renovator and lead abatement.

HTF environmental requirements specify that all projects must be free of hazardous materials, contamination, toxic chemicals, gases, and radioactive substances. Especially where a hazard could affect the health and safety of occupants or conflict with the intended use of the property. For multifamily properties (4 or more units) – a Phase I ESA–ASTM is required. If the Phase I ESA identifies RECs, a Phase II ESA–ASTM will be required. If the Phase II indicates the presence of hazardous substances or petroleum products above applicable local, state, tribal or federal (LSTF) screening levels, coordination with the relevant LSTF oversight agency will be required to complete the remediation process and obtain a determination that no further action is required.

Actions taken to reduce the number of poverty-level families

A number of grantees require their recipient households, as a condition of assistance, to become as self-sufficient as possible. DEHCR encourages the development of self-sufficiency components within an applicant's program design. Through these efforts, DEHCR seeks not only to stabilize households in crisis, but also to reduce households' dependence on public assistance and to begin developing pathways out of poverty.

CDBG

DEHCR and the Wisconsin Economic Development Corporation (WEDC) will continue collaborative efforts with WHEDA and USDA-Rural Development to help local communities, particularly in rural areas, be aware of programs available to them and ways to leverage dollars to maximize both the impact of program dollars and the quality of housing and community development.

In the CDBG-PFED and CDBG-ED programs, priority will continue to be given to those projects that produce high wages and offer decent health insurance where the employer pays more than half the

costs of the premiums. High wages are defined as an hourly amount that will provide for disposable income for a household after meeting basic shelter, food, and health costs.

HOME

HOME-HHR grantees are encouraged to hire Section 3 employees and train others in the construction industry that are considered Section 3.

ESG

In the ESG program, a number of grantees work with their clients to ensure that they become as self-sufficient as possible through case management and referral to mainstream resources.

HTF

The Housing Trust Fund program provides assistance to projects that incorporate 30% CMI units – set aside for very low-income individuals.

Actions taken to develop institutional structure

The need for CDBG housing and community development projects continues to exceed available funding. The allocation of CDBG-CLOSE funds that occurred in Program Year 2020 allowed DEHCR to focus needed resources on housing and public facility projects without adversely affecting DEHCR's ability to support appropriate economic development projects.

DEHCR supports collaborative efforts among local agencies and is working with partner agencies to identify opportunities for weatherization and housing to work together. DEHCR has hosted regional collaboration meetings to encourage agencies to work together and to identify and remove barriers. DEHCR believes this approach will lead to improved efficiencies for both programs and the clients we serve.

HOME

DEHCR also has HOME programs to complement existing networks of service providers. DEHCR continues its long-term support of stable non-profit organizations that provide services in areas covering most of the state. Collaborative efforts among local agencies are strongly encouraged. Training and technical assistance continue to improve the delivery of housing and homeless assistance. The HOME-HHR program continues to work with approximately 16 non-profit organizations to develop a statewide network. DEHCR also works with partner agencies to identify opportunities for weatherization and housing to work together. DEHCR believes this approach will lead to improved efficiencies for both programs and the clients we serve.

ESG

DEHCR continuously works to update the ESG program manual on a regular basis and provides training and technical assistance to grantees statewide. DEHCR encourages grantees to strengthen Continua of Care systems and collaborate with housing providers and mainstream resources.

HTF

Training additional staff members and technical assistance provided from WHEDA's legal department to ensure program regulation compliance from developers continues to improve the efficient delivery of Housing Trust Funds.

HTF monitoring processes are continually being updated and WHEDA is conducting additional training to staff members across the organization. Staff throughout WHEDA are being asked to help ensure all program requirements are being met and help improve the allocation of funds. WHEDA's legal department has been involved with ensuring certain contingencies and language is included in internal loan committee approval of the deployment of funds and project commitment letter. DEHCR will provide additional technical assistance to WHEDA to assist in compliance.

Actions taken to enhance coordination between public and private housing and social service agencies

In addition to the connection with WHEDA, DEHCR works in collaboration with many state agencies and partners as well as participates in coalitions of public and private sector housing organizations including:

1. Wisconsin Collaborative for Affordable Housing
2. Wisconsin Fair Housing Network
3. Childhood Lead Poisoning Committee
4. Wisconsin Fresh Start Projects
5. Interagency Council on Homelessness
6. Council of State Community Development Agencies (COSCDA)
7. Balance of State Continuum of Care
8. Racine Continuum of Care
9. Milwaukee Continuum of Care
10. Madison/Dane Continuum of Care

Identify actions taken to overcome the effects of any impediments identified in the jurisdiction's analysis of impediments to fair housing choice

Units of General Local Governments who receive CDBG funding in the CDBG-PF, CDBG-PLNG, CDBG-PFED, and CDBG-ED programs are required to complete three actions to affirmatively further fair housing. DEHCR verifies these actions are completed through its program monitoring.

IMPEDIMENT #1: LACK OF STATE LAWS EQUIVALENCE TO FEDERAL LAW.

Because the state's Open Housing Law did not include the provision of legal representation for the complainant or respondent in discrimination cases that proceed to administrative hearings or court, HUD has not certified Wisconsin as a "substantially equivalent" jurisdiction. This could result in less reporting of fair housing violations to the state as well as a potential loss of federal funds for administration, enforcement, education and outreach available to substantially equivalent jurisdictions.

ACTION TO ADDRESS IMPEDIMENT #1: LACK OF STATE LAWS EQUIVALENCE TO FEDERAL LAW.

Wisconsin Open Housing Law revisions made as part of the 2005-2007 Biennial Budget makes Wisconsin law equivalent to federal law. The revised Open Housing Law requires representation for the complainant by the Attorney General in cases where both the Department of Workforce Development and the Attorney General find probable cause. Representation by the Attorney General is provided for administrative and civil hearings, where the complainant elects to do so. In addition, at the request of the Department of Workforce Development the Attorney General

will file a petition for a temporary injunction. Following the law changes, Wisconsin applied to HUD for substantial equivalency but it was not approved.

CDBG grantees are required to adopt a Fair Housing ordinance and to affirmatively further their Fair Housing ordinance by doing a minimum of three Fair Housing activities during the contractual period. Activities completed range from mailing informational letters to local realtors and lenders, doing local radio talks that cover Fair Housing principles, and writing articles to local newspapers that educate citizens about Fair Housing requirements, etc.

In addition, CDBG-Housing staff educated all of its potential and current grantees on Fair Housing laws and requirements during Application Training and Implementation Training.

IMPEDIMENT #2: LOCAL LAND-USE REGULATIONS.

Wisconsin's tradition of "home rule", embodied in the state constitution, means municipalities control most zoning and land use decisions (the siting of community residential facilities and environmental regulations are exceptions). The concern is that "home rule" allows communities to use ordinances to keep affordable and multifamily housing—frequently the routes by which lower-income, often minority, households enter a community—from being developed. In addition, the use of impact fees for new development raises the cost of new housing and increases the value of existing housing, thus generally reducing affordability. In short, zoning and impact fees can have the effect of "disparate impact". Policies that appear neutral on their face may actually increase segregation.

ACTION TO ADDRESS IMPEDIMENT #2: LOCAL LAND-USE REGULATIONS.

The success of state HOME recipients in promoting their program locally and providing affordable housing opportunities to all racial and ethnic groups is evidenced by the reporting identified under CR-10. Per the report, non-white households account for 10.39 percent of the HOME rental projects, homebuyer projects, and homeowner rehab projects. These percentages compare favorably with the 2016 American Community Survey estimate of a 7.2 percent ethnic and minority population for the Wisconsin Balance of State (the category that closely aligns with the state's jurisdiction). In addition, non-white households account for 49.7 percent of the HOME-TBRA program recipients.

The HOME-RHD program continues to fund projects with three, four, or occasionally more bedrooms throughout the Balance of State area. HOME-RHD partners with WHEDA LIHTC on many of these projects.

The scoring system for the WHEDA LIHTC program applications includes preference points for developing large family units (3-bedroom or larger) intended for occupancy by residents with special needs, and units with accessible design.

IMPEDIMENT #3: LOCAL DISCRIMINATION IN CONSUMER LENDING.

The administrative code (DFI-Bkg 80.85) on discrimination in the granting of credit prohibits discrimination on the basis of sex or marital status only. Currently, a complainant would have to seek remedy from the Department of Workforce Development, Division of Equal Rights under the Open Housing Law.

ACTION TO ADDRESS IMPEDIMENT #3: LOCAL DISCRIMINATION IN CONSUMER LENDING.

The Wisconsin Department of Financial Institutions (DFI) has amended ss. DFI-Bkg 80.85 (1) and (2), and created s. DFI-BKG 80.85 (5), Wis. Admin Code (DFI-WCA1 Wisconsin Consumer Act), effective 09/17/05, to expand the bases of discrimination for consumer lending by banks. The rule makes discrimination on a prohibited basis in the granting or extension of credit an unconscionable credit practice. The rule now defines prohibited basis to include sex, marital status, age provided the applicant has the capacity to enter into a binding contract, race, creed, religion, color, disability, national origin, ancestry, sexual orientation, or membership in the military forces of the United States or this state; that all or part of the applicant's income derives from any public assistance program; and that the applicant has in good faith exercised any right under the Consumer Credit Protection Act or any state law.

IMPEDIMENT #4: PREDATORY LENDING.

While the effects of past predatory lending can still be seen across the state, and loans with abusive terms have created hardships among thousands of vulnerable households, recently enacted Wisconsin and federal laws have all but eliminated any new predatory loan activities from occurring. Stronger regulatory standards and heightened consumer awareness have improved lending practices in the state.

ACTION TO ADDRESS IMPEDIMENT #4: PREDATORY LENDING.

Although recent law changes have improved the lending environment, DFI continues to closely monitor mortgage bankers, brokers, and originators. In addition, they have made available some foreclosure prevention funds to assist borrowers that may still be affected by lending practices of the past.

In addition, DEHCR staff continues to support homebuyer education which includes predatory lending training. Lending options, which includes a predatory lending discussion, is part of mandatory homeowner education that all households receiving homebuyer assistance are required to attend.

Finally, one of the required activities in DEHCR's annual fair contract, currently with the Metropolitan Milwaukee Fair Housing Council (MMFHC), is to provide information and training on Fair Lending Laws and practices.

IMPEDIMENT #5: PREDATORY APPRAISALS.

Predatory appraisals, whether due to collusion between appraisers and lenders or due to pressure put on appraisers by a third party, decrease the affordability of housing by increasing fees that are based on the value of the home, and can result in decreased equity from homeownership. Legal protection against predatory appraisals is limited. Appraisers are required by statute and professional ethics guidelines to appraise properties honestly, rather than on a predetermined basis.

ACTION TO ADDRESS IMPEDIMENT #5: PREDATORY APPRAISALS.

The changes in state and federal laws that regulate lending practices have made predatory appraisals less common statewide.

In Wisconsin, a real estate appraiser is a person engaged in the practice of real estate appraisal. Real estate appraisal means providing an analysis, opinion, or conclusion relating to the nature, quality, value, or utility of specified interests in or aspects of real estate. Wisconsin grants three types of credentials; licensed appraiser, certified residential appraiser, and certified general appraiser.

Federal mandate requires that after January 1, 1993, all appraisers must be licensed or certified by a state licensing agency in order to conduct appraisals which involve "federally related transactions." However, appraisers are not required to be licensed or certified in Wisconsin in order to perform "non-federally related transactions."

Licensing involves taking and passing a real estate appraisal exam. A handbook has been prepared by the Wisconsin Department of Safety and Professional Services to help applicants prepare for the exam. Among the subjects covered are social, governmental, legal, and regulatory aspects of real estate markets.

IMPEDIMENT #6: HOUSING STOCK.

The housing stock in Wisconsin provides limited housing choices for people with mobility impairments and for large families. Much of Wisconsin's housing stock is older and is not accessible for people with mobility impairments to do an initial inspection, thus limiting housing choice.

Housing choices for larger families are limited due to occupancy standards and the low availability of homes with many bedrooms. According to the 2018 American Community Survey, approximately 60 percent of Wisconsin's total housing units had three or more bedrooms. However, in rental housing, more than 76 percent of the rental housing stock had two or fewer bedrooms.

ACTION TO ADDRESS IMPEDIMENT #6: HOUSING STOCK.

Homebuyer new construction houses that were completed and occupied during this time period were constructed to provide for first floor access.

State-administered housing programs address the need for rental units for larger families through the HOME housing programs, including HOME-RHD, which continues to fund projects with three, four, or occasionally more bedrooms. The WHEDA LIHTC and HTF programs provide preference points for developing large family units (3-bedroom or larger), units intended for occupancy by residents with special needs, and units with accessible design.

HOME-RHD funds projects with 0 (efficiency) bedrooms, up to four, or occasionally more bedrooms, and partners with WHEDA LIHTC on many of these projects.

For this reporting period, CDBG, HOME, NSP1, NSP3, and state-funded programs continued to provide housing assistance for special needs households.

IMPEDIMENT #7: LANGUAGE BARRIERS.

Wisconsin is home to many people who speak English as a second language (ESL) with varying levels of competency in the English language. It is possible that this population will continue to increase due to immigration. Wisconsin's ESL population tends to be lower-income, and thus have limited resources. Households with limited English language capacity are statistically less likely to be aware of their rights and of resources available to aid in cases of housing discrimination. In addition, these households may not be aware of other housing resources available, putting these households at a disadvantage in securing housing. Even households that are relatively fluent in English may find it easier to understand documents available in their first language.

ACTION TO ADDRESS IMPEDIMENT #7: LANGUAGE BARRIERS.

Some of DEHCR's grantees have access to interpreters to help conduct outreach and translate information for non-English speaking persons. They also produce non-English language program brochures.

DEHCR provided \$62,150 in PY 23 for a contract with the Metropolitan Milwaukee Fair Housing Council (MMFHC) to address language barriers and to undertake a variety of fair housing related activities in both HOME entitlement and non-entitlement areas, including:

- **Fair housing complaint intake, investigation and referrals.** MMFHC received and processed complaints regarding discrimination based on race/color, national origin, sex, religion, disability, familial status, age, marital status, lawful source of income, sexual orientation, and ancestry.
- **Conducting fair housing testing.** As a method of investigating complaints, MMFHC conducted fair housing testing activities, including activities in HOME non-entitlement areas to determine if treatment of various home seekers was occurring in areas around the state.
- **Offering referral services to clients with non-fair housing inquiries.** MMFHC provided referral services to clients with questions on topics such as rent abatement, code violations, evictions, and repair-related concerns, including those in HOME non-entitlement areas.
- **Technical assistance in fair housing to Wisconsin residents, housing providers, and social service agencies throughout Wisconsin.** MMFHC provided technical assistance, including instances in HOME non-entitlement areas to the general public, government agencies, housing providers, social service agencies and attorneys. The assistance provided included clarification of fair housing law, information on legal and/or administrative interpretation of the law, information on the nature and extent of housing discrimination, unfair lending, and mortgage rescue scams.
- **Distribution of fair housing and fair lending educational materials.** MMFHC distributed significant fair housing and fair lending materials on numerous occasions throughout Wisconsin.
- **Conducting presentations, workshops, or trainings to provide information on fair housing and fair lending laws and practices.** MMFHC planned and conducted workshops in various locations around the state that covered fair housing law, fair lending, and predatory lending.

CR-40 MONITORING

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements.

CDBG

Units of General Local Government who receive CDBG funding in the CDBG-PF, CDBG-PLNG, CDBG-PFED, and/or CDBG-ED program are monitored prior to project completion. A risk matrix is completed prior to monitoring to identify risk criteria. The outcome of the risk matrix determines whether a desk monitoring or on-site monitoring visit is required. Minority Business Enterprises/Women's Business Enterprises (MBE/WBE) utilization is reported by grantees. Funded projects are reviewed for inclusion with UGLG comprehensive plans.

Annually, the CDBG-H program develops a risk analysis of the grantees to prioritize grantees for monitoring. Each of the CDBG-H Regions are monitored yearly for compliance. In addition, the program staff conducts two monitoring reviews each month on the locally-held Revolving Loan Funds for program compliance. Among the items included in the review are:

- Financial management records,
- LMI benefit,
- Program outreach efforts,
- Administrative files,
- Individual project files, and
- On-site inspection of completed projects.

Program staff work with grantees to correct any identified deficiencies through the monitoring process. DEHCR annually lists its monitoring plan for the program year on its website including monitoring goals by program.

HOME

Grantees are monitored once a year. Annually, the HOME-HHR housing program develops a risk analysis of the grantees to prioritize grantees for desk or on-site monitoring. Based on the number of grantees, program staff conducts two monitoring reviews each month for compliance. Any findings and concerns are documented, and a corrective action is developed to ensure long term compliance of program requirements. The HOME-HHR program did not produce additional affordable rental housing units in PY 23.

HOME-RHD program staff develops a risk analysis of projects that are within their affordability period. Staff determine how often to monitor projects based on the results of the analysis. The program staff monitors all projects within twelve months of project completion, and then, based on the results of the risk analysis, projects are scheduled for monitoring at least once every three years. The HOME-RHD program staff conducts a minimum of two monitoring reviews each month; however, they frequently conduct additional monthly monitoring depending on the number of projects identified during the risk analysis.

Additionally, HOME-RHD has a Memorandum of Understanding (MOU) with WHEDA to jointly conduct on-site monitoring. Projects that receive on-site monitoring conducted by WHEDA undergo desk monitoring by program staff. Staff issues a formal monitoring letter to the grantee after completing the monitoring inspection. The letter outlines any issues or concerns found during the monitoring, identifies corrective action(s), and issues a date by which the grantee must have all actions completed.

Among the items included in HOME-HHR and HOME-RHD reviews are:

- Financial management records,
- LMI benefit,
- Program outreach efforts,
- Administrative files,
- Individual project files, and
- On-site inspection of completed projects.

All HOME TBRA grantees have onsite monitoring conducted on an annual basis to ensure that they are in compliance with HOME regulations and DEHCR policies. New HOME TBRA grantees have onsite monitoring conducted on a biannual basis; once after six months into the contract and another one after twelve months into the contract.

The following items are reviewed during the monitoring process:

- Programmatic procedures
- Fiscal procedures
- Payroll records
- Financial expenditures
- Client files
- Onsite inspections of two TBRA-subsidized units

ESG

DEHCR's ESG program conducts in-person site monitoring visits and desk monitoring to ensure that grantees are in compliance with the requirements of the ESG program. Standard forms that touch on financial standards and ESG-specific requirements are used for site and desk monitoring. DEHCR also regularly updates its ESG program manual to ensure grantees have an immediate resource when they have questions about ESG requirements.

HOPWA

HOPWA program project sponsors and subgrantees are monitored on an annual basis. During the monitoring process, programmatic procedures, fiscal procedures, client files, a HOPWA HQS habitability standards inspection of at least one HOPWA STRMU-funded unit, and interviews with HOPWA clients are completed.

HTF

A team of WHEDA staff members are dedicated to reviewing results of competitive allocation rounds and coordinating all program processes. Additional staff members tracking minority business outreach in the Housing Tax Credit program are now also assisting with tracking Housing Trust Fund activities. WHEDA's comprehensive program planning has involved coordination between many business units of WHEDA. Program requirements are clearly communicated with developers prior to closings and monitored throughout construction. Coordination between WHEDA and DOA occurs to ensure program

environmental requirements are adhered to prior to deployment of funds. A cost certification is collected at project completion to ensure HTF dollars are going towards supporting households at or below 30% AMI. Borrowers provide a guarantee against any non-compliance with program regulations. 20% of HTF dollars are held back until construction completion.

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Consistent with its Communication Plan, DEHCR posted notice in the May 14, 2024 and May 21, 2024 issues of the Wisconsin State Journal that a public hearing would be held for input regarding the CAPER. An in-person Public Hearing was held on May 28th with an option to attend telephonically including directions for accessing the public hearing were provided in the public notice. DEHCR posted the draft 2023 Consolidated Annual Performance and Evaluation Report (CAPER) on the Division's website.

The public input process lasted 15 days, beginning on May 28, 2024 and ending June 12, 2024. DEHCR submitted the CAPER to HUD by the deadline of June 30, 2024. DEHCR read, responded to, and recorded every comment received. To the extent possible, DEHCR incorporated public comments into the 2023 CAPER. ____ public comments were received during the comment period.

CR-45 CDBG

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

In order to meet its job creation goals, DEHCR will work to increase marketing efforts for the Community Development Block Grant programs that create LMI jobs. Under the current lending environment of low interest rates, businesses are finding conventional loans more advantageous than the underwriting, compliance, and long-term reporting commitments required for CDBG funding. This barrier can be overcome through marketing and outreach to local stakeholders and by providing training to make the rules and regulations seem more manageable.

The CDBG-H program continues to prioritize homeowner rehabilitation. DEHCR exceeded its estimated number of units rehabilitated and the CDBG-H program significantly improved the safety and efficiency of homes for the clients served. The CDBG-H program has experienced a shortage of contractors to work in the program; this is especially true of trade contractors, including plumbers and electricians. In addition, the CDBG-H program has seen a rise in the number of projects exceeding \$50,000 to make the property decent, safe, and sanitary.

During PY 20, CDBG-CV funds were received to prevent, prepare for, and respond to COVID-19. Eligible CDBG-CV programs in this CAPER continued from the prior program year. During PY 23, the following objectives were met: create economic opportunities, provide decent affordable housing opportunities, create suitable living environments.

Does this jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-50 HOME (HOME GRANTEES ONLY)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations. Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME-HHR program did not produce additional affordable rental housing units in PY 23.

The following HOME-TBRA projects were inspected on-site this program year based upon the monitoring schedule:

- 1) Salvation Army of Burnett County (two TBRA-subsidized units)
- 2) Northwest Wisconsin Community Services Agency (one TBRA-subsidized unit)
- 3) West CAP (two TBRA-subsidized units)
- 4) Chippewa County Housing Authority (two TBRA-subsidized units)
- 5) Couleecap (two TBRA-subsidized units)
- 6) North Central CAP (two TBRA-subsidized units)
- 7) Salvation Army of Stevens Point (two TBRA-subsidized units)
- 8) Newcap (two TBRA-subsidized units)
- 9) Lakeshore CAP (two TBRA-subsidized units)
- 10) Appleton Housing Authority (two TBRA-subsidized units)
- 11) Central Wisconsin Community Action Council (two TBRA-subsidized units)
- 12) ADVOCAP (two TBRA-subsidized units)
- 13) Renewal Unlimited (two TBRA-subsidized units)
- 14) Western Dairyland EOC (one TBRA-subsidized unit)
- 15) Southwest CAP (one TBRA-subsidized unit)

A summary of issues that were detected over PY23 during HOME TBRA onsite monitoring inspections include: property standards, client file documentation, and health department MOUs. Most property standards are identified and corrected in a timely manner. Administrative issues can be resolved with additional training, changes to program management policies, and/or updating language in notice to applicants or residents.

The following HOME-RHD projects were inspected on-site this program year based upon the monitoring schedule:

1	RHD-0982	Hudson Supportive Housing (Tribute)
2	RHD-0989	Hudson Senior Housing (Heirloom)
3	82206.112.64	Wolf River Senior Village
4	RHDC-0401	Waupaca County Special Needs (aka Manawa Special Needs)
5	RHDC-0513	Waupaca Senior Village
6	RHDC-0629	Outagamie Special Needs Housing
7	RHDC-0741	Living Oaks RCAC
8	RHDC-1098	Waupaca Townhomes

9	RHDC-1312	Brillion Townhomes
10	RHDC-2005	Fait Family Apartments
11	RHDC-1501	Hillcrest Manor Apartments
12	RHD-0988	Fond du lac Townhomes
13	RHD-1110	Mission Village of Sheboygan
14	RHD-1125	Pleasant View Townhomes
15	RHD-1405	Union Square Apartments
16	RHD-1407	Elementary School Apartments
17	RHD-1515	Lawler School Lofts
18	RHDP-1701	Cottages On Main
19	RHD-2001	Spartan Lofts
20	RHD-1902	Berkshire (GenCap Stevens Point 88, LLC)
21	RHD-2101	The Grove
22	RHDP-1906	Printery Row
23	RHD-1412	Durand Avenue
24	RHDC-0623	The Gables of Germantown
25	RHDC-0995	Casa del Mare
26	RHD-1302	Pebble Ridge
27	RHD-1401	Croft Place
28	RHD-1402	Jackson Square
29	RHD-1701	Uptown Commons II
30	RHDC-0520	Walnut Ridge
31	RHDC-0630	Withee Housing Project
32	RHDC-0742	Birchwood Project
33	RHDC-0872	Spooner Family
34	RHD-1704	Regency Place Senior Living
35	RHDP-1801	Arbor Terrace Senior Centralia
36	RHD-2004	Cabrini School Lofts, LLC
37	RHD-2008	Sawyer School Lofts, LLC
38	RHD-2102	Oak Meadow De Pere
39	RHD-1014	Trolley Quarter Flats
40	RHD-1019	Mississippi Flats
41	RHD-1113	Wausau Federal Building Redevelopment

42	RHDC-1910	Kilbourne Apartments
43	RHDC-1122	Community Housing Project-Collins
44	RHDC-1502	King St. III
45	RHDC-1907	Trolley Station Terrace
46	RHDC-0403	St. Catherine's Commons
47	82208.200.01	Sedgemeadow
48	82208.200.01	Boulder Ridge
49	85208.200.002	Highpointe Commons
50	82206.198.004	1901 Bopf Street
51	86205.02	Sunlight Terrace
52	RHDC-0402	Hammond Homes
53	RHDC-0746	Havenwood RCAC
54	RHDC-1021	Heritage House Apartments
55	RHDC-2003	Dakota Meadows

A summary of issues that were detected over PY 23 during HOME-RHD on-site monitoring inspections include: income eligibility documentation, lease documentation, property standards, rent calculations and tenant selection plan. Most issues are administrative in nature and can be resolved with changes to site management policy or updating language in notice to applicants or residents.

Provide an assessment of the jurisdictions' affirmative marketing actions for HOME units.

HOME recipients used the established affirmative marketing policies and procedures that HOME recipients must adopt. These policies and procedures are based upon the Code of Federal Regulations (CFR), specifically 24 CFR 92.351. HOME recipients must make an effort to inform potential applicants from all racial, ethnic, and gender groups in the housing market about available vacant units. In particular, they must inform persons in the housing market area that are not likely to apply for HOME-assisted housing.

During the program year, DEHCR did not receive any complaints concerning its recipients' affirmative marketing practices.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

\$4,870,039 of new HOME program income was receipted into IDIS for the 2023 program year. Three HOME-RHD projects were funded using program income in PY 23: Rise Apartments, LLC, Greenway Cottages LLC and Superior View Cottages, LLC.

Rise Apartments LLC is a proposed 48-unit new construction activity in the City of Appleton. The activity will produce two (2) buildings, a two story townhome building and a three story apartment building to serve low income households. The owner is Mosaic Development, LLC via Rise Apartments, LLC a Wisconsin Limited Liability Company.

Greenway Cottages is a proposed 24-unit new construction activity in Mosinee WI, developing three single story buildings to serve low-income households. The owner is Commonwealth Development Corporation via Greenway Cottages LLC, a Wisconsin Limited Liability Company.

Superior View Cottages, LLC is a proposed 50-unit new construction activity in the City of Ashland. The activity will produce five (5), single story buildings to serve low income households. The owner is Commonwealth Development Corporation via Superior View Cottages, LLC a Wisconsin Limited Liability Company.

Other actions taken to foster and maintain affordable housing. STATES ONLY: Including the coordination of LIHTC with the development of affordable housing.

The HOME-RHD program issues HOME project funds to increase the amount of existing affordable rental housing within the state. The program also monitors grantees to ensure compliance with affordability regulations. A major directive of the monitoring process is to ensure residents of HOME-assisted units are income-compliant with program stipulations. The HOME program is a consistent driver of new affordable housing stock within the state, as well as maintainer of existing affordable stock.

The HOME-RHD program routinely coordinates with WHEDA (Wisconsin's LIHTC-dispersing entity) to fund construction of new affordable housing stock and rehabilitate existing affordable housing stock. There are currently over 75 active projects in Wisconsin that contain both HOME and LIHTC funding.

CR-55 HOPWA (HOPWA GRANTEES ONLY)

Number of Households Served Through	One-year Goal	Actual
Short-term rent, mortgage and utility assistance to prevent homelessness of the individual or family	141	140
Tenant-based rental assistance	0	20
Units provided in permanent housing facilities developed, leased or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased or operated with HOPWA funds	0	0
Total	141	160

Table 14 – HOPWA Number of Households Served

DECHER exceeded the HOPWA the goal of increasing housing options for person with HIV/AIDS by strengthening and expanding the options for how clients' needs were met, enabling more customized assistance and supportive services. Instead of just STRMU, clients could also access permanent housing placement (PHP) and tenant-based rental assistance (TBRA). The unduplicated number of households receiving a subsidy (PHP, STRMU, or TBRA) was 160, above the goal of serving 141 households.

Vivent Health has been able to maintain access to services for HOPWA clients with no waitlist, which demonstrates the high prioritization of the vulnerable HIV/AIDS population served through STRMU. Potential clients that are exiting health care facilities, correction programs or other institutions can connect with services either through a formal referral from another agency/provider, in-house referral within Vivent Health Inc, or self-referral. Once referred to Vivent Health Inc, a case manager will reach out to the client to conduct a needs assessment and develop a service plan in collaboration with the client. If housing is identified as a need and the client is eligible for the HOPWA program, it will be determined what type of support will best meet the client's needs. Vivent Health Inc will also offer supportive services and housing information services with the goal of enabling clients to establish safe affordable housing and maintain it.

STRMU assistance has provided stable housing for the vulnerable HIV/AIDS population. Of the 140 households receiving STRMU assistance, 64% of those households have been recognized as stable and are unlikely to require additional housing assistance in the future. Of the 20 households receiving TBRA assistance, 90% of those households have been recognized as stable and are unlikely to require additional housing assistance in the future. Over 70% of all households who received a subsidy were stabilized in housing. The majority of the remaining households were temporarily stabilized but are expected to need additional ongoing support. This is a reflection of the effectiveness of STRMU assistance, housing interventions performed by Vivent Health housing teams, and efforts to maintain collaboration with partnering organizations.

During PY23, Vivent Health expressed a need to expand their services for individuals and families affected by HIV/AIDS. Through an internal analysis of client income and housing needs, Vivent Health discovered that clients in the defined 66-county service area, who are ineligible for STRMU assistance, are experiencing housing instability and/or homelessness. To address this gap in unmet needs, Vivent Health provided Tenant-Based Rental Assistance (TBRA) for individuals and families affected by HIV/AIDS.

The HOPWA TBRA program was designed to provide a higher level of housing and supportive services for clients in need. TBRA funding expands support for rent and utility assistance, comprehensive case

management, harm reduction services and education, and access to specialized medical and behavioral health care. The number of households helped by TBRA was limited by the high cost of rentals across the state, the very low income of 18 of the 20 households assisted (below 30% AMI), and partially by the larger than anticipated size of some of the households (6 of the 20 households assisted were 3 or more people) and therefore the size and related cost of an appropriate rental. These lessons also support the allocation of additional resources to TBRA next year.

Further for the TBRA program, finding housing that is at or below fair market rent often makes finding suitable housing extremely challenging, or limits clients to live in locations that may not meet their other needs (access to health care services, transportation, etc.). DOA will work with Vivent Health Inc to develop a new rent standard in line with HOPWA requirements.

As Wisconsin's HIV/AIDS population ages, the ability to find stable housing becomes more difficult due to reduced income and limited availability of long-term assistance. While offering TBRA helps, it is not sustainable for all households that may qualify for the program. Additional collaboration with local community organizations and governments that support ADA resources is required to positively impact safe housing and utility support options for the aging HIV/AIDS population.

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

The Wisconsin Housing and Economic Development Authority (WHEDA) submitted the 2023 allocation plan, with the goal of creating 92 units through the Housing Trust Fund program for the extremely low-income. WHEDA conducted one competitive round of applications for the allocation of HTF, in concurrence with the LIHTC application cycle, in December 2023.

During PY 23, three projects supported with HTF funding completed construction and 59 units were placed into service. In addition, during the program year, there were additional projects funded from previous allocations of Housing Trust Funds that closed on the funding, resulting in 183 units that are currently under construction.

Tenure Type	0-30% AMI	0% of 30+ to poverty line	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	59	0	74	206	0	206
Homebuyer						

CR-60 ESG 91.520(G) (ESG RECIPIENTS ONLY)

ESG Supplement to the 2023 CAPER

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	WISCONSIN
Organizational DUNS Number	809036098
EIN/TIN Number	396028867
Identify the Field Office	MILWAUKEE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Wisconsin Balance of State CoC, Milwaukee CoC, Madison/Dane CoC, Racine CoC

ESG Contact Name

Prefix	Mr.
First Name	David
Middle Name	0
Last Name	Pawlisch
Suffix	0
Title	Administrator

ESG Contact Address

Street Address 1	101 E. Wilson St., 9th Floor
Street Address 2	0
City	Madison
State	WI
ZIP Code	-
Phone Number	(608) 266-7531
Extension	0
Fax Number	0
Email Address	David.Pawlisch@wisconsin.gov

ESG Secondary Contact

Prefix	Mr.
First Name	Landon
Last Name	Williams
Suffix	
Title	Policy Initiatives Advisor
Phone Number	(608) 267-9376
Extension	
Email Address	Landont.Williams@wisconsin.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date	04/01/2023
Program Year End Date	03/31/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WEST CENTRAL WI COMMUNITY ACTION AGENCY, INC

City: Glenwood City

State: WI

Zip Code: 54013, 8556

DUNS Number: 030016844

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 163,862

Subrecipient or Contractor Name: COMMUNITY ACTION COALITION OF SOUTH CENTRAL WISCONSIN

City: Madison

State: WI

Zip Code: 53704, 2605

DUNS Number: 07895681

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 62,952

Subrecipient or Contractor Name: HOMELESS ASSISTANCE LEADERSHIP ORGANIZATION

City: Racine

State: WI

Zip Code: 53403

DUNS Number: 197567089

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 105,872

Subrecipient or Contractor Name: ADVOCAP INC.

City: Fond Du Lac

State: WI

Zip Code: 54935, 4122

DUNS Number: 078934148

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 139,084

Subrecipient or Contractor Name: NORTH CENTRAL CAP INC

City: Wisconsin Rapids

State: WI

Zip Code: 54495, 1141

DUNS Number: 096826086

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 133,331

Subrecipient or Contractor Name: RENEWAL UNLIMITED INC.

City: Portage

State: WI

Zip Code: 53901, 3400

DUNS Number: 099140790

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 115,536

Subrecipient or Contractor Name: WESTERN DAIRYLAND ECONOMIC OPPORTUNITY COUNCIL

City: Independence

State: WI

Zip Code: 54747, 0125

DUNS Number: 084490762

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 132,473

Subrecipient or Contractor Name: NEWCAP, INC.

City: Oconto

State: WI

Zip Code: 54153, 1541

DUNS Number: 136478786

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 141,177

Subrecipient or Contractor Name: FAMILY PROMISE OF OZAUKEE COUNTY

City: Port Washington

State: WI

Zip Code: 53074

DUNS Number: 059578735

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 54,896

Subrecipient or Contractor Name: MADISON, CITY OF

City: Madison

State: WI

Zip Code: 53701, 2983

DUNS Number: 076147909

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 399,260

Subrecipient or Contractor Name: KENOSHA HUMAN DEVELOPMENT SERVICES, INC.

City: Kenosha

State: WI

Zip Code: 53140, 3715

DUNS Number: 080500861

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 119,691

Subrecipient or Contractor Name: NORTHWEST WI CSA, INC.

City: Superior

State: WI

Zip Code: 54880, 1523

DUNS Number: 153452248

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 109,229.84

Subrecipient or Contractor Name: SOUTHWEST CAP

City: Dodgeville

State: WI

Zip Code: 53533, 1545

DUNS Number: 080507437

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 73,491

Subrecipient or Contractor Name: YWCA – OF THE COULEE REGION

City: La Crosse

State: WI

Zip Code: 54603, 1755

DUNS Number: 941006900

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 173,929

Subrecipient or Contractor Name: YWCA ROCK COUNTY

City: Janesville

State: WI

Zip Code: 53546, 6203

DUNS Number: 556432995

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 180,264

Subrecipient or Contractor Name: LAKESHORE CAP, INC.
City: Manitowoc
State: WI
Zip Code: 54220, 4034
DUNS Number: 611777327
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 103,449

Subrecipient or Contractor Name: APPLETON, CITY
City: Appleton
State: WI
Zip Code: 54911, 4702
DUNS Number: 053090312
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 158,745

Subrecipient or Contractor Name: THE SALVATION ARMY OF BURNETT COUNTY, WI
City: Siren
State: WI
Zip Code: 54872, 8042
DUNS Number: 150777253
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 105,906

Subrecipient or Contractor Name: THE SALVATION ARMY OF STEVENS POINT, WI
City: Stevens Point
State: WI
Zip Code: 54481, 3050
DUNS Number: 150777253
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 62,236

Subrecipient or Contractor Name: House of Hope, Inc.

City: Green Bay

State: WI

Zip Code: 54303, 2665

DUNS Number: 618259688

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 332,978

Subrecipient or Contractor Name: FAMILY PROMISE OF WASHINGTON COUNTY

City: West Bend

State: WI

Zip Code: 53095

DUNS Number: 961923401

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 105,414

Subrecipient or Contractor Name: COMMUNITY DEVELOPMENT GRANTS ADMINISTRATION

GR1535312601

City: Milwaukee

State: WI

Zip Code: 53202, 3515

DUNS Number: 006434211

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 296,781

Subrecipient or Contractor Name: Housing Action Coalition of Waukesha County, Inc.

City: Waukesha

State: WI

Zip Code: 53186

DUNS Number: 006959488

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 153,205

CR-65 ESG PERSONS ASSISTED (ESG RECIPIENTS ONLY)

This requirement is replaced by the SAGE System requirement.

CR-70 ESG ASSISTANCE PROVIDED (ESG RECIPIENTS ONLY)

8. Shelter Utilization

	Number of Units
Number of New Units - Rehabbed	-
Number of New Units - Conversion	-
Total Number of bed-nights available	1,316,920
Total Number of bed-nights provided	920,738
Capacity Utilization	69.92%

Table 15 – Shelter Utilization

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Emergency Solutions Grant (ESG) funding was distributed using a formula incorporating need and performance data, with a goal of rewarding those who are best aligning their homeless service systems towards preventing and ending homelessness. The formula distributes funding among predetermined county groupings based on historical partnership for previous grant competitions, the HUD Continuum of Care process, and geographic proximity.

In 2023, a meeting was held with various stakeholders, including the Wisconsin HUD Continuum of Care, to discuss the funding formula and determine the best elements to include. Based on the results of that meeting, the funding formula was revised to include HMIS data describing homelessness, an average of monthly census counts, poverty level data, and HUD system performance measures (including successful placement in or retention of permanent housing and returns to homelessness).

Applicants were also required to use performance data when distributing funds at the local level.

CR-75 ESG EXPENDITURES (ESG RECIPIENTS ONLY)

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Expenditures for Rental Assistance	88,314	25,508	26,122	27,273
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	250	550		
Expenditures for Housing Relocation & Stabilization Services - Services	112,628	53,711	56,033	40,496
Expenditures for Homeless Prevention under Emergency Shelter Grants Program				
Subtotal Homelessness Prevention	201,192	79,769	82,155	67,769

Table 16 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Expenditures for Rental Assistance	627,788	479,232	477,520	347,755
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	41,456	92,931	59,292	42,610
Expenditures for Housing Relocation & Stabilization Services - Services	562,344	381,643	756,729	525,538
Expenditures for Homeless Assistance under Emergency Shelter Grants Program				
Subtotal Rapid Re-Housing	1,231,588	953,806	1,293,541	915,903

Table 17 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
Essential Services	760,692	674,325	1,091,317	765,128
Operations	757,092	529,753	959,877	1,042,698
Renovation				
Major Rehab				
Conversion				
Subtotal	1,517,784	1,204,078	2,051,194	1,807,826

Table 18 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year			
	2020	2021	2022	2023
HMIS	161,192	163,915	284,518	159,273
Administration	112,133	82,149	257,636	109,579
Street Outreach	119,875	108,475	214,555	120,116

Table 19 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2021	2022	2023
	\$2,592,192	4,183,599	3,180,466

Table 20 - Total ESG Grant Funds

11f. Match Source

	2021	2022	2023
Other Non-ESG HUD Funds	615,735	365,489	228,970
Other Federal Funds	228,518	226,412	304,770
State Government	847,313	1,320,457	1,217,924
Local Government	319,596	321,782	409,704
Private Funds	925,995	852,155	1,085,469
Other	552,062	810,042	369,229
Fees	1,225		
Program Income	545	1,671	-1,671
Total Match Amount	3,490,989	3,898,008	3,614,395

Table 21 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2021	2022	2023
	\$6,083,181	8,081,607	6,794,861

Table 22 - Total Amount of Funds Expended on ESG Activities

ADDITIONAL ACCOMPLISHMENTS REPORTING